

Elliman Report

Florida

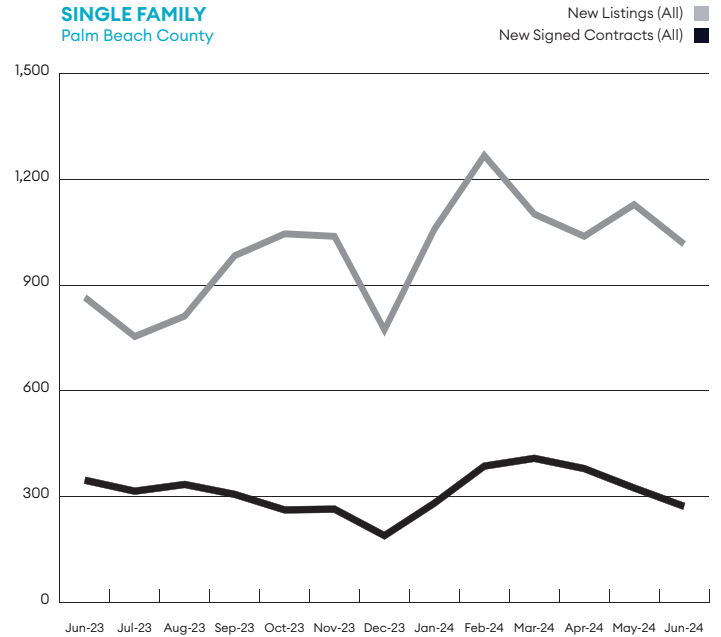
June 2024 New Signed Contracts

Palm Beach County

"Newly signed contracts declined annually for the fourth time as new listings have been added annually each month since September."

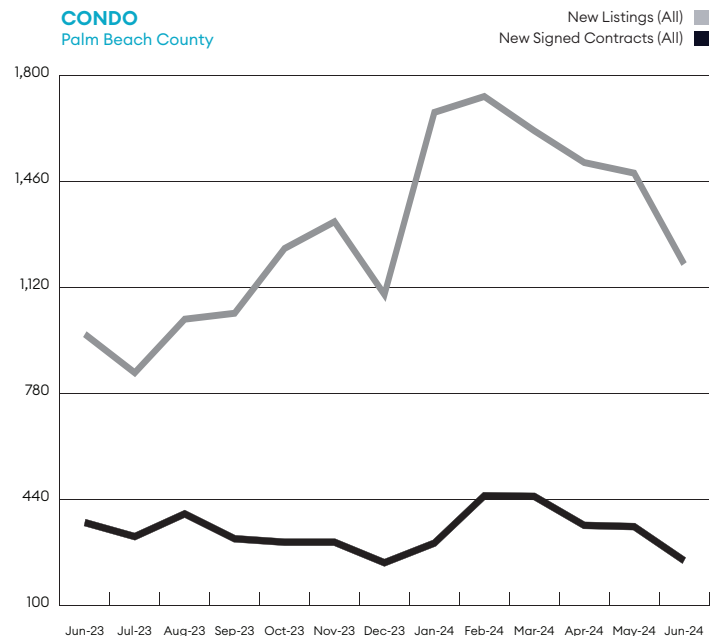
SINGLE FAMILY MATRIX Palm Beach County	JUN 2024	JUN 2023	%Δ (YR)
New Signed Contracts (All)	273	347	-21.3%
< \$300K	5	22	-77.3%
\$300K - \$399K	26	33	-21.2%
\$400K - \$499K	51	57	-10.5%
\$500K - \$999K	117	146	-19.9%
\$1M - \$2.99M	57	70	-18.6%
\$3M - \$4.99M	3	12	-75.0%
\$5M - \$9.99M	9	5	80.0%
≥ \$10M	5	2	150.0%
New Listings (All)	1,016	865	17.5%
< \$300K	17	15	13.3%
\$300K - \$399K	49	53	-7.5%
\$400K - \$499K	104	83	25.3%
\$500K - \$999K	537	418	28.5%
\$1M - \$2.99M	230	226	1.8%
\$3M - \$4.99M	35	29	20.7%
\$5M - \$9.99M	31	20	55.0%
≥ \$10M	13	21	-38.1%

SINGLE FAMILY Palm Beach County



CONDO MATRIX Palm Beach County	JUN 2024	JUN 2023	%Δ (YR)
New Signed Contracts (All)	244	366	-33.3%
< \$200K	68	100	-32.0%
\$200K - \$299K	49	82	-40.2%
\$300K - \$399K	49	73	-32.9%
\$400K - \$599K	49	54	-9.3%
\$600K - \$999K	14	29	-51.7%
\$1M - \$2.99M	13	19	-31.6%
\$3M - \$4.99M	1	6	-83.3%
≥ \$5M	1	3	-66.7%
New Listings (All)	1,196	971	23.2%
< \$200K	257	201	27.9%
\$200K - \$299K	271	216	25.5%
\$300K - \$399K	256	186	37.6%
\$400K - \$599K	210	173	21.4%
\$600K - \$999K	108	114	-5.3%
\$1M - \$2.99M	67	56	19.6%
\$3M - \$4.99M	22	12	83.3%
≥ \$5M	5	13	-61.5%

CONDO Palm Beach County

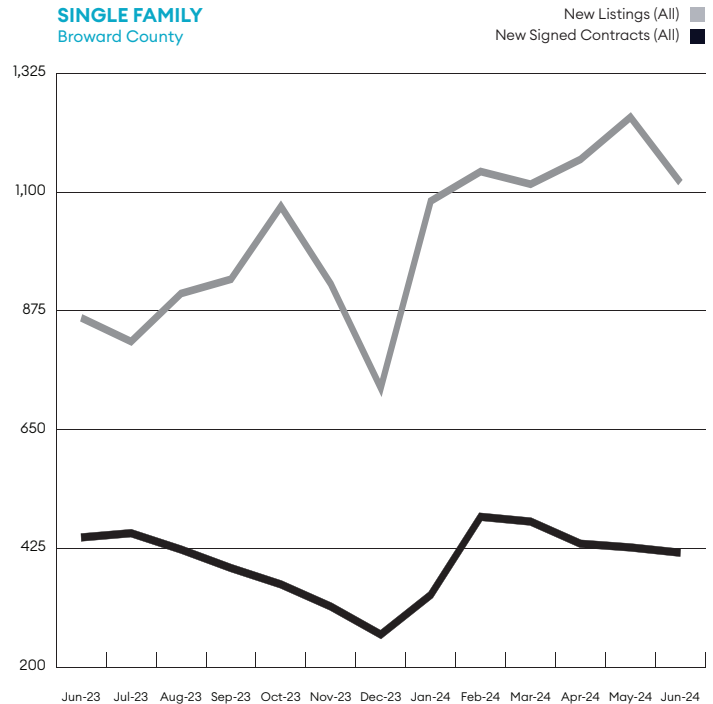


Source: BeachesMLS

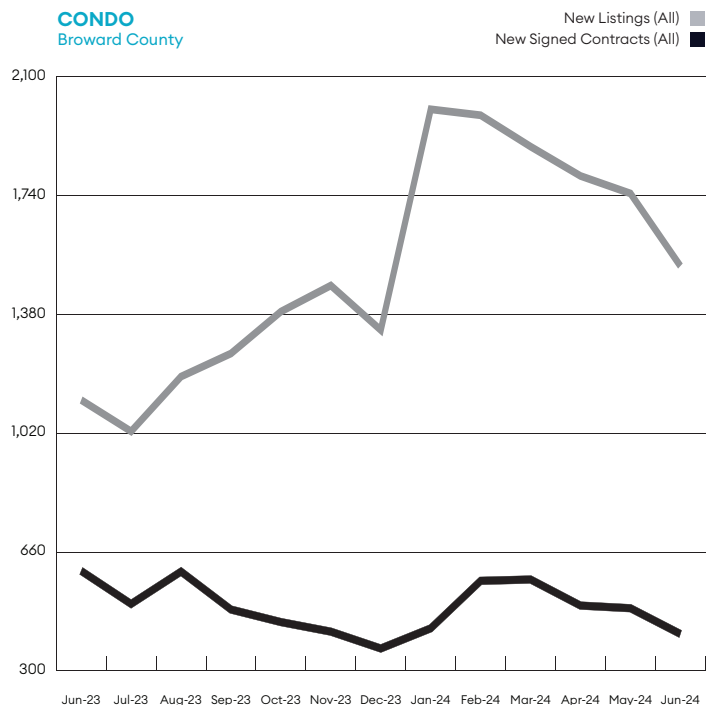
Broward County

"Newly signed contracts continued to decline year over year despite new listings being added annually each month since September."

SINGLE FAMILY MATRIX Broward County	JUN 2024	JUN 2023	%Δ (YR)
New Signed Contracts (All)	417	446	-6.5%
< \$300K	12	20	-40.0%
\$300K - \$399K	45	71	-36.6%
\$400K - \$499K	81	99	-18.2%
\$500K - \$999K	213	193	10.4%
\$1M - \$2.99M	53	53	0.0%
\$3M - \$4.99M	6	8	-25.0%
\$5M - \$9.99M	5	2	150.0%
≥ \$10M	2	0	
New Listings (All)	1,118	862	29.7%
< \$300K	14	16	-12.5%
\$300K - \$399K	62	57	8.8%
\$400K - \$499K	137	99	38.4%
\$500K - \$999K	600	431	39.2%
\$1M - \$2.99M	255	217	17.5%
\$3M - \$4.99M	27	25	8.0%
\$5M - \$9.99M	19	12	58.3%
≥ \$10M	4	5	-20.0%



CONDO MATRIX Broward County	JUN 2024	JUN 2023	%Δ (YR)
New Signed Contracts (All)	412	603	-31.7%
< \$200K	133	192	-30.7%
\$200K - \$299K	99	148	-33.1%
\$300K - \$399K	67	113	-40.7%
\$400K - \$599K	71	97	-26.8%
\$600K - \$999K	33	36	-8.3%
\$1M - \$2.99M	7	16	-56.3%
\$3M - \$4.99M	2	1	100.0%
≥ \$5M	0	0	
New Listings (All)	1,527	1,121	36.2%
< \$200K	360	298	20.8%
\$200K - \$299K	426	306	39.2%
\$300K - \$399K	298	175	70.3%
\$400K - \$599K	264	168	57.1%
\$600K - \$999K	130	98	32.7%
\$1M - \$2.99M	46	65	-29.2%
\$3M - \$4.99M	3	8	-62.5%
≥ \$5M	0	3	-100.0%

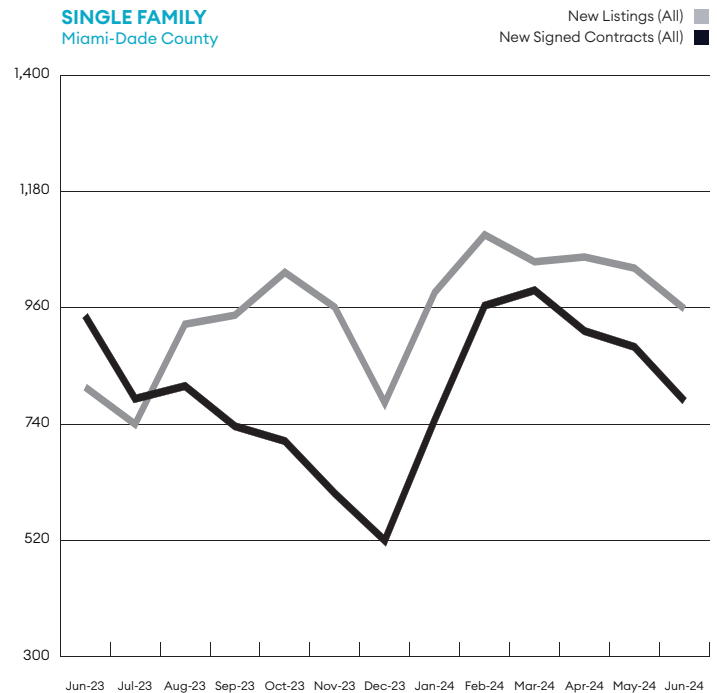


Source: BeachesMLS

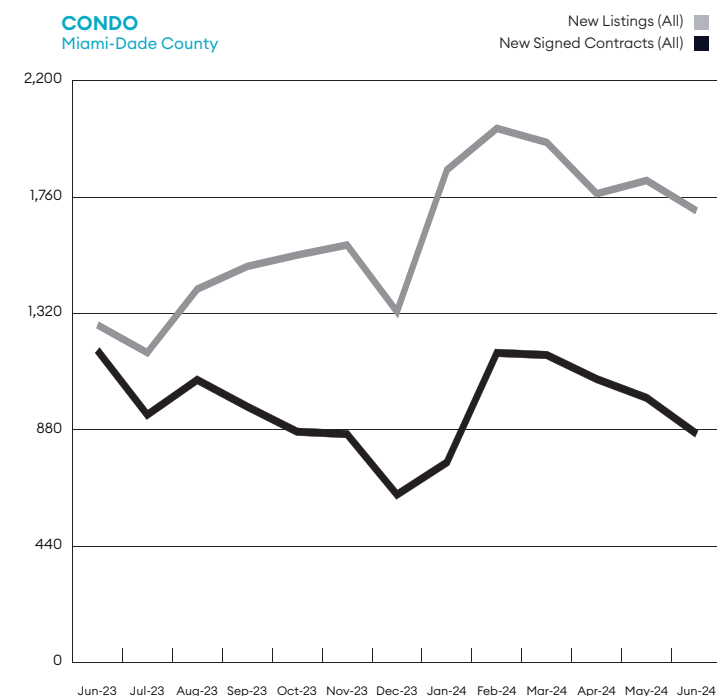
Miami-Dade County

"Newly signed contracts have declined year over year since January despite new listings added each month since September."

SINGLE FAMILY MATRIX Miami-Dade County	JUN 2024	JUN 2023	%Δ (YR)
New Signed Contracts (All)	784	945	-17.0%
< \$300K	6	21	-71.4%
\$300K - \$399K	35	65	-46.2%
\$400K - \$499K	105	183	-42.6%
\$500K - \$999K	466	483	-3.5%
\$1M - \$2.99M	139	160	-13.1%
\$3M - \$4.99M	17	16	6.3%
\$5M - \$9.99M	9	10	-10.0%
≥ \$10M	7	7	0.0%
New Listings (All)	958	810	18.3%
< \$300K	18	11	63.6%
\$300K - \$399K	29	36	-19.4%
\$400K - \$499K	70	75	-6.7%
\$500K - \$999K	513	399	28.6%
\$1M - \$2.99M	223	195	14.4%
\$3M - \$4.99M	55	46	19.6%
\$5M - \$9.99M	33	27	22.2%
≥ \$10M	17	21	-19.0%



CONDO MATRIX Miami-Dade County	JUN 2024	JUN 2023	%Δ (YR)
New Signed Contracts (All)	865	1,181	-26.8%
< \$200K	50	77	-35.1%
\$200K - \$299K	185	240	-22.9%
\$300K - \$399K	180	265	-32.1%
\$400K - \$599K	232	292	-20.5%
\$600K - \$999K	126	180	-30.0%
\$1M - \$2.99M	70	103	-32.0%
\$3M - \$4.99M	15	16	-6.3%
≥ \$5M	7	8	-12.5%
New Listings (All)	1,708	1,277	33.8%
< \$200K	71	58	22.4%
\$200K - \$299K	272	172	58.1%
\$300K - \$399K	304	195	55.9%
\$400K - \$599K	465	338	37.6%
\$600K - \$999K	301	245	22.9%
\$1M - \$2.99M	232	203	14.3%
\$3M - \$4.99M	30	30	0.0%
≥ \$5M	33	36	-8.3%



Source: Miami Association of REALTORS, INC. MLS

Questions or comments? Email report author
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Methodology: millersamuel.com/research-reports/methodology

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